

You are cordially invited to the

CFOstudygroup

A premier event for senior financial executives

Swenson Advisors cordially invites you to a leading edge educational luncheon for senior financial executives. Each quarter, Swenson Advisors provides the opportunity to exchange ideas, network amongst peers, and discuss the latest accounting and tax topics over stunning views and lunch at the University Club atop Symphony Towers located downtown San Diego.

The next luncheon will feature discussion leader—Dean A. Zerbe, National Managing Director of alliantgroup's Washington D.C. office. He previously served as the Senior Counsel and Tax Counsel for the Senate Finance Committee from 2001-2008, where he gained extensive knowledge of tax legislation and policy. Dean will discuss topics featured in his articles and Forbes.com blog, such as:

- Principles to Reform Taxes, Help Businesses
- 2012—One Last Chance to Take Advantage of the Bush Tax Cuts
- A Little Known Tax Break for Building Green

Friday, January 6, 2012

University Club atop Symphony Towers

750 B Street | 34th floor | San Diego, CA 92101

12:00pm—1:30pm

To register:

RSVP@swensonadvisors.com

Seating is limited!



www.swensonadvisors.com

San Diego | Hong Kong | Murrieta



Dean A. Zerbe

National Managing Director, Washington D.C.

Former Senior Counsel and Tax Counsel,

Senate Finance Committee

When Dean Zerbe was Senior Counsel and Tax Counsel for the Senate Finance Committee, his job was to know how to get things done on The Hill, and he was intimately involved with almost every major piece of tax legislation that was signed into law. Now, as National Managing Director for alliantgroup®, Dean is the ultimate tax policy expert—and his job is to make sure their clients know how to take advantage of every tax incentive the government makes available.

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